

Welcome, State Legislative Candidates



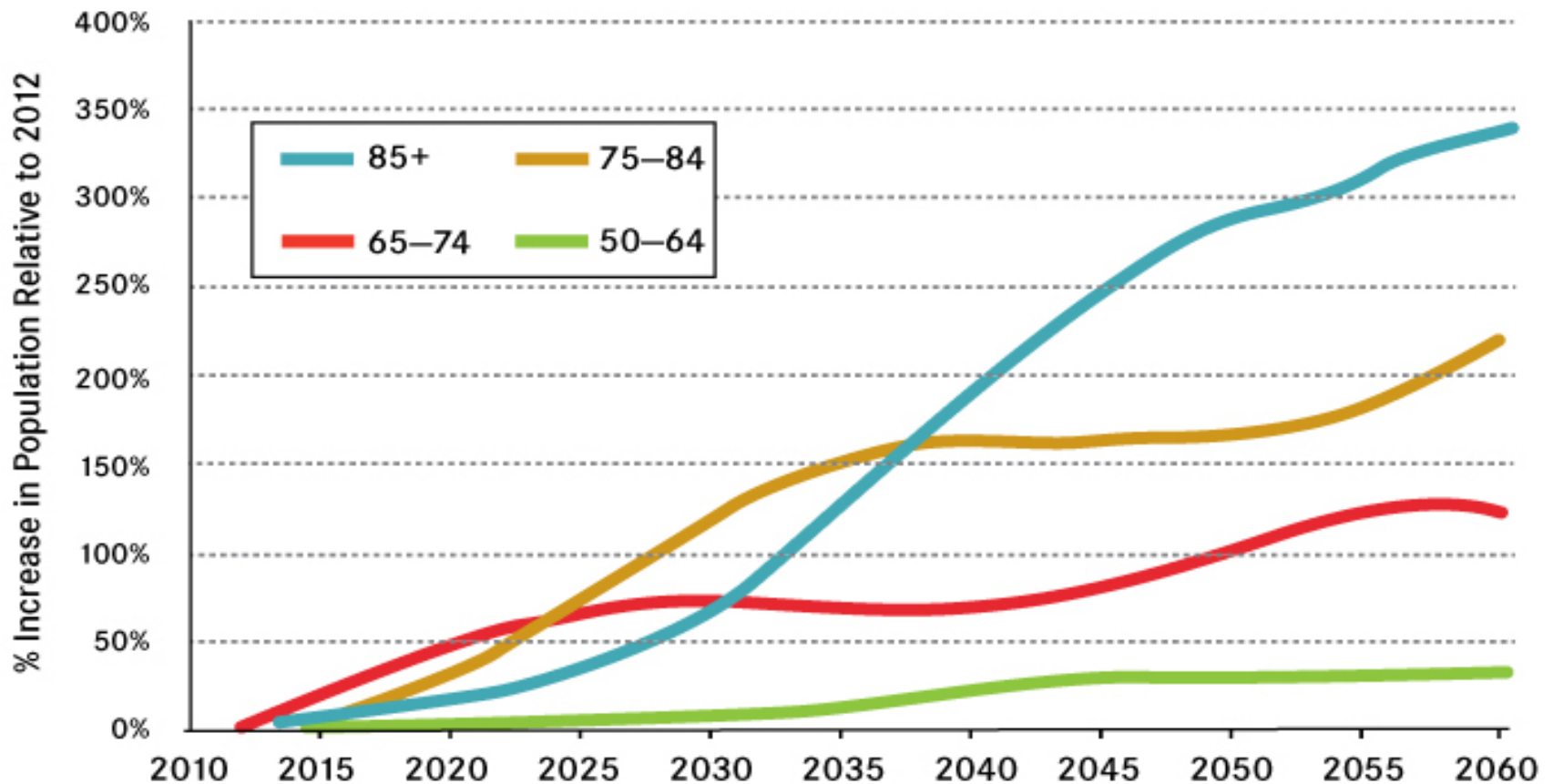
The Age Wave is Here...

2016 “Age Wave” Coalition

Supporting Organizations

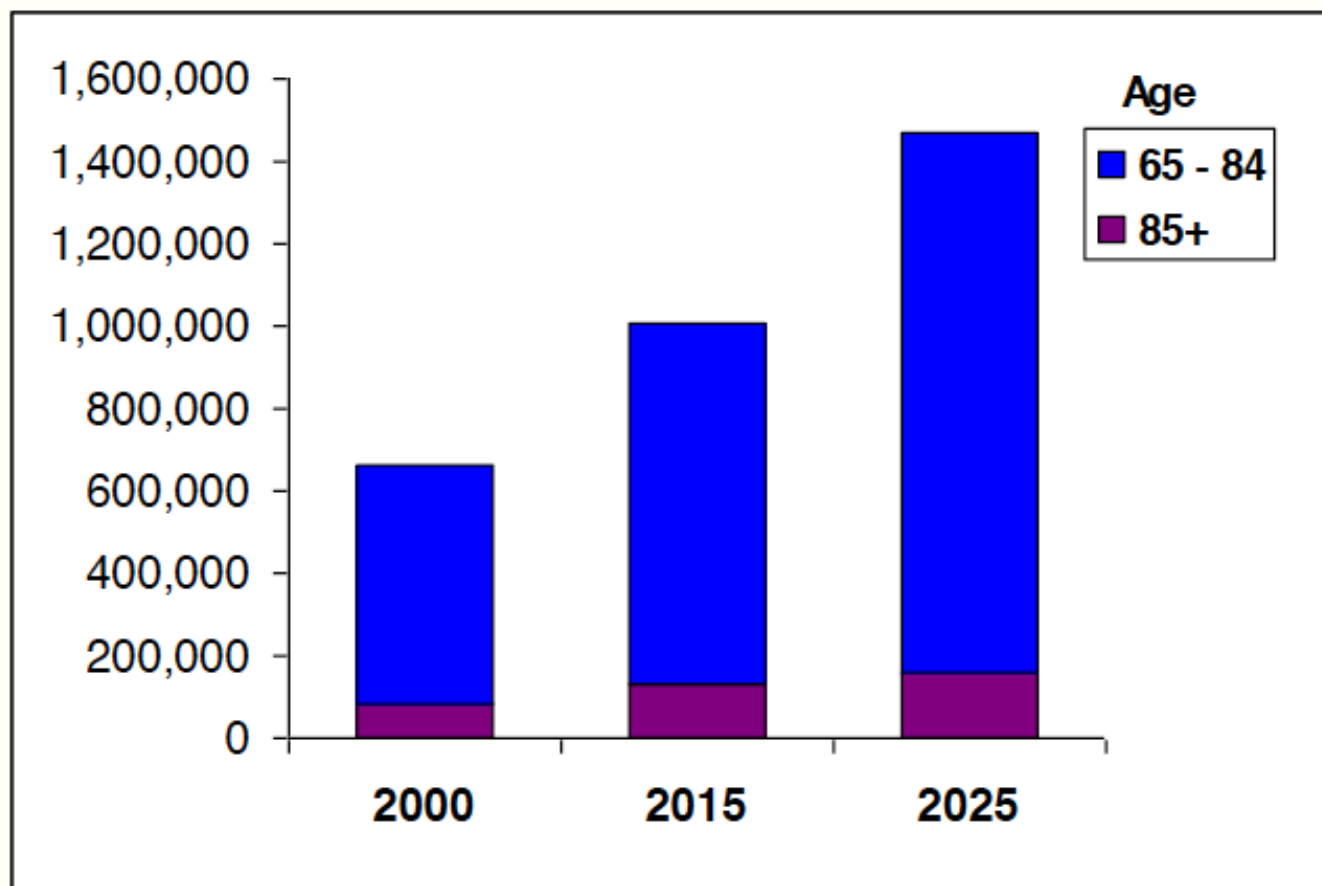
- AARP Washington
- WA Association of Area Agencies on Aging (W4A)
- WA State Senior Citizens’ Lobby
- Alzheimer’s Association, Washington State
- Resident Councils of WA
- SEIU Healthcare 775NW
- Sound Generations (Senior Services of King Co.)
- WA Home Care Coalition
- WA State Association of Senior Centers
- Washington State Council on Aging
- WA State Long-Term Care Ombudsman Program
- WA State School Retirees’ Association

The Older Population in Washington State





2025: The 65+ population will
more than double, the 85+ will
increase 190%



Source: OFM, 2005

Livable Communities for All

- Housing
- Transportation
- Health Promotion
- Community engagement
- Dementia-friendly



Transportation Quick Facts

- 21% of people age 65 and older no longer drive.
- Nationally, over 2 million people with disabilities never leave their homes.
- 40% of adults age 50 and older reported inadequate sidewalks in their neighborhoods.



Financial Security



- Pensions
- Private Savings
- Jobs
- Planning Ahead
- Financial Literacy
- Fighting Scams

Financial Security

Quick Facts

- Nearly 25% of WA boomers have less than \$25,000 in savings.
- Private savings in addition to Social Security are essential for self-reliance.
- Nearly 1/2 of private sector workers don't have workplace retirement savings accounts
 - New Small Business Retirement Marketplace will address this problem.

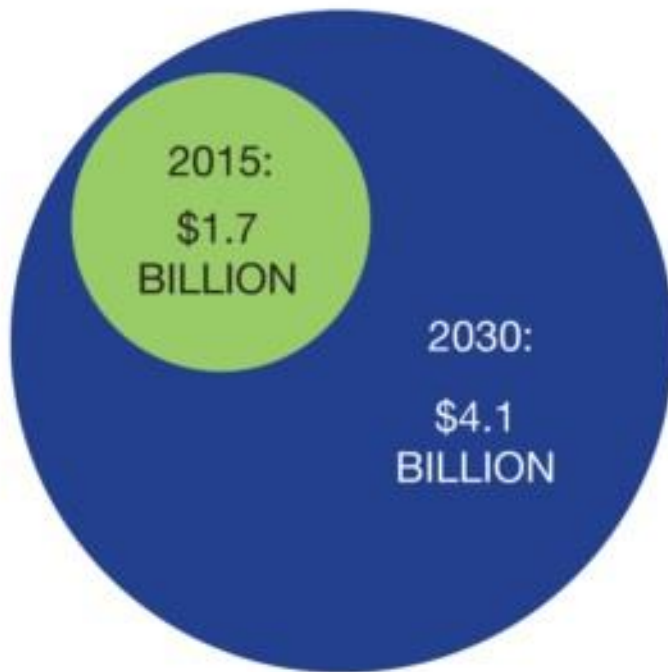
Long-Term Support Services (LTSS):



- Plan for Future Needs & Financing
- Reinvest in Community LTSS Services
- Support Family Caregivers
- Implement State Plan to Address Alzheimer's & Other Dementias

LTSS Costs Add Up!

Long-Term Services & Supports
Costs to State Budget



Average
Lifetime Cost
of Long-Term
Services and
Supports

Seniors' Median
Retirement
Savings

\$148,000

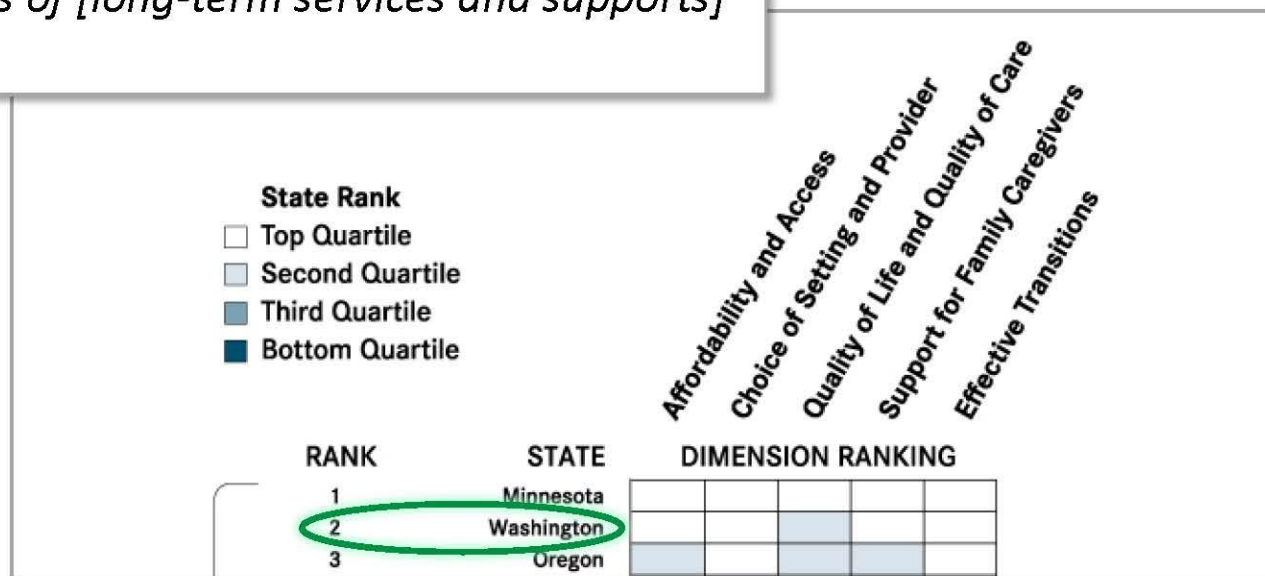
\$260,000

Washington State: one of the two best in the nation

for long-term services and supports, especially in home and community



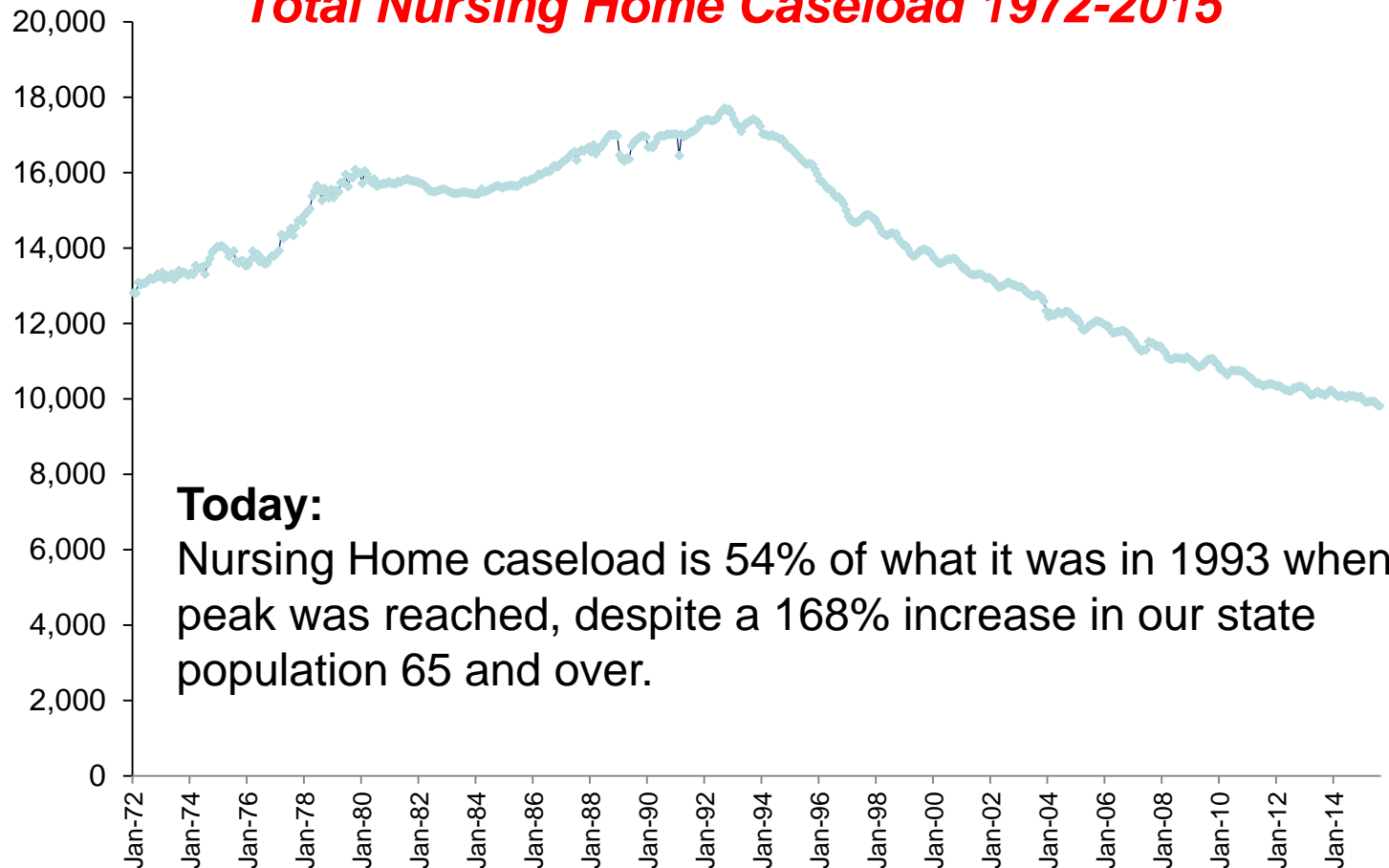
“Minnesota, **Washington**, Oregon, Colorado, Alaska, Hawaii, Vermont, and Wisconsin, in this order, ranked the highest across all five dimensions of [long-term services and supports] system performance.



Source: Raising Expectations, 2014: A State Scorecard on Long-Term Services and Supports for Older Adults, People with Physical Disabilities, and Family Caregivers by AARP, the Commonwealth Fund, and The SCAN Foundation. See [Long-Term Care Scorecard 2014: Overview](#)

Rebalancing Washington State

Total Nursing Home Caseload 1972-2015



Home and Community Services Result in Taxpayer Savings

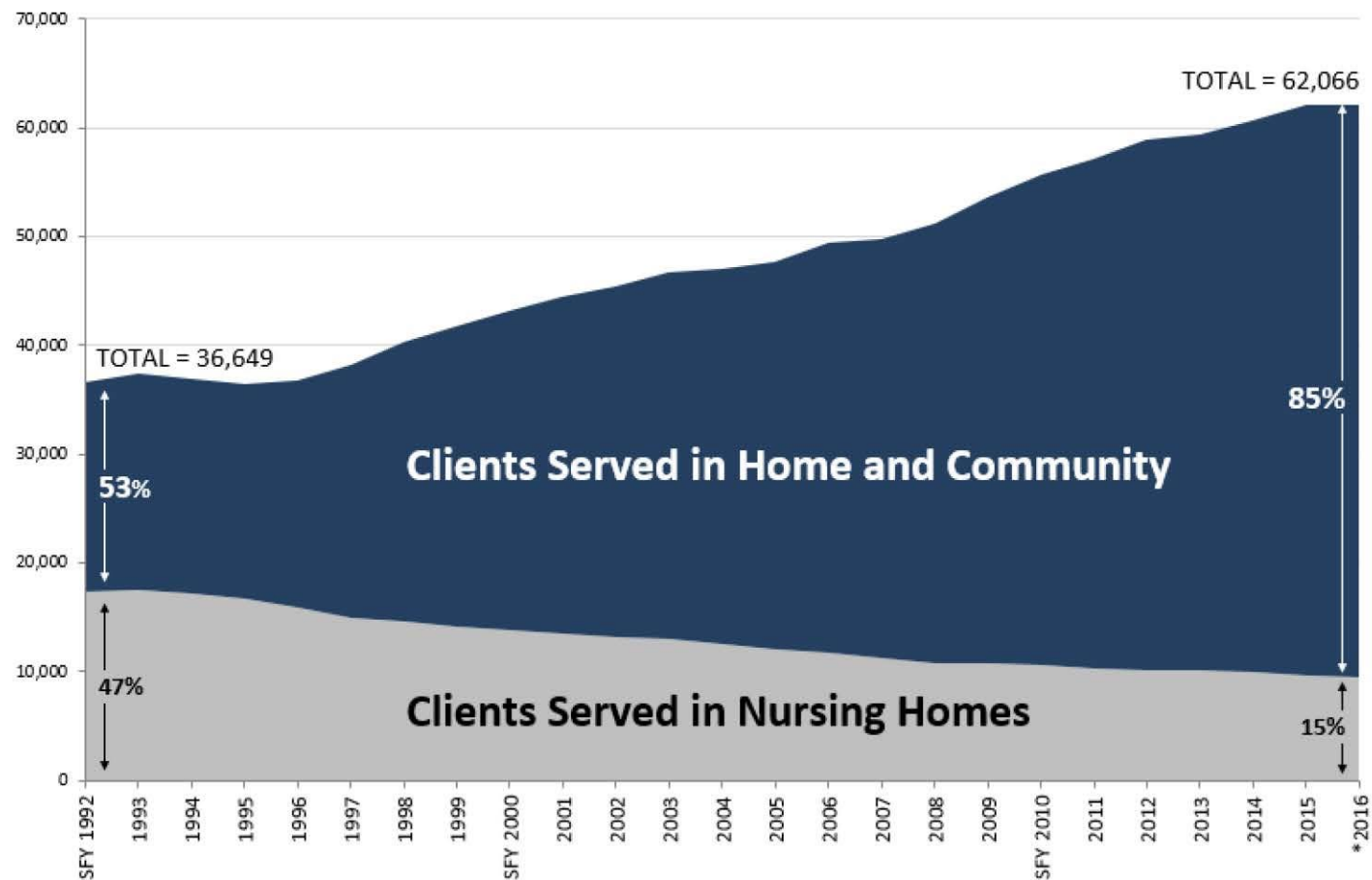
Annual Costs Avoided Since State FY1999



Source: DSHS RDA, D. Mancuso, December 2014.

Washington State has worked hard to “rebalance” and serve Medicaid clients where they want to be served

Results WA Metric – View since 1992



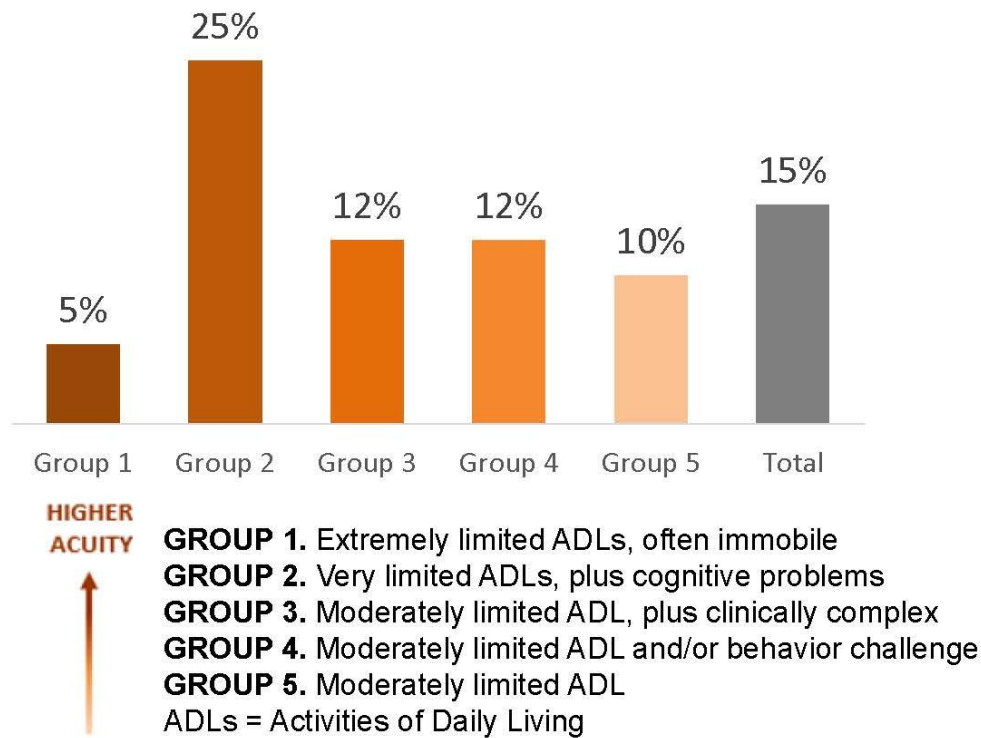
Source: DSHS ALTSA Core Metrics and EMIS.

*As of December 2015

Problem/Opportunity: In-home client health and safety

Strategy Needed: Improve in-home case management

Growth in Acuity: In-Home Clients FY2016 vs. FY2013



Source: CARE data, July 2016 and October 2015, J. Ihli.

- Current caseload ratios are higher for case managers than 10 years ago
- Client complexity is increasing: *25% more clients at home with cognitive issues and a high need for assistance vs. 3 years ago*
- Improved case management ratios needed to:
 - ✓ Ensure home visits
 - ✓ Address complex clinical needs

WA State has over 800,000 unpaid caregivers.



**82% of our
unpaid
caregivers help
a family member
with challenging
behaviors.**

**59% of our
unpaid
caregivers
provide care
for a minimum
of 2 years.**

Over 2/3rds of people age 85+ have memory or cognitive problems or some type of dementia.

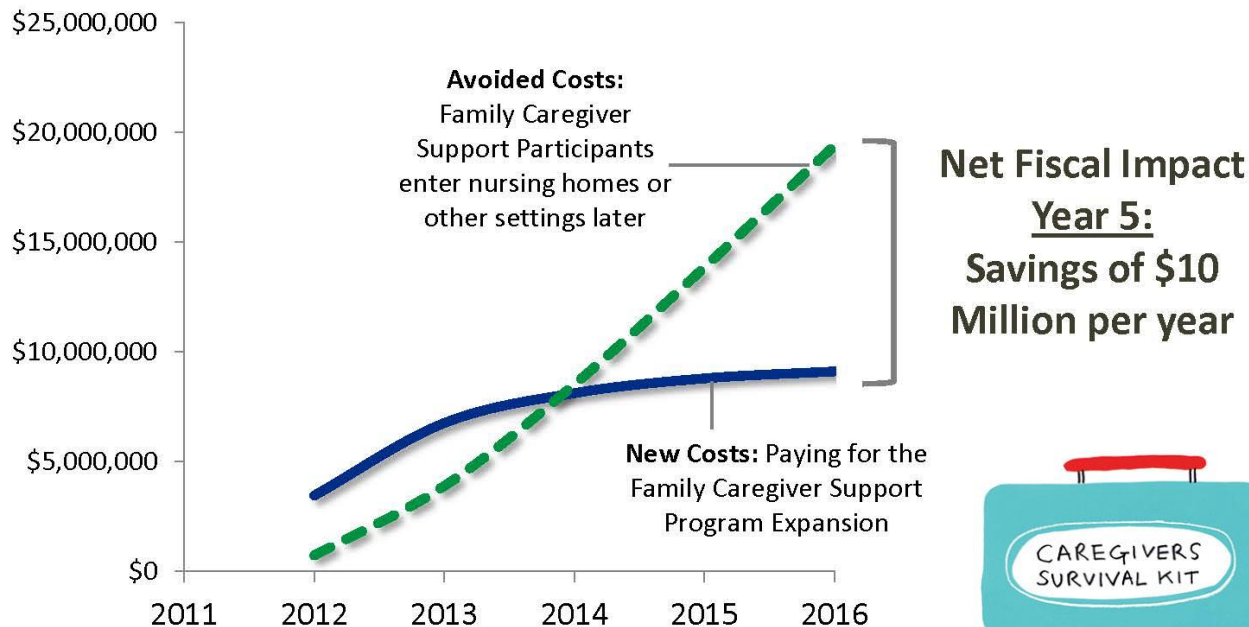
Almost 1/4th of our family caregivers end employment due to caregiving responsibilities.



Problem/Opportunity: Growing caseload, limited budget

Strategy: Leverage federal funds, serve more unpaid family caregivers

Family Caregiver Support Program – Taxpayer Costs vs. Savings State and Federal Funds



828,000
unpaid family
caregivers
in WA State

The state assists
fewer than
1 in 10

Strategy:
Federal 1115
Waiver (pending)

Source: David Mancuso, PhD; DSHS Research and Data Analysis, November 2014. Costs and cost SFY2012 cohort of the expansion of the Family Caregiver Support Program.

Fewer Family Caregivers by 2030



Currently



potential caregivers

7 : 1



By 2030



potential caregivers

4 : 1



\$ \$ \$ \$ \$ \$ \$

\$6.3 BILLION
MORE
BY 2030

in formal care paid for by
families & Medicaid

Vulnerable Adults

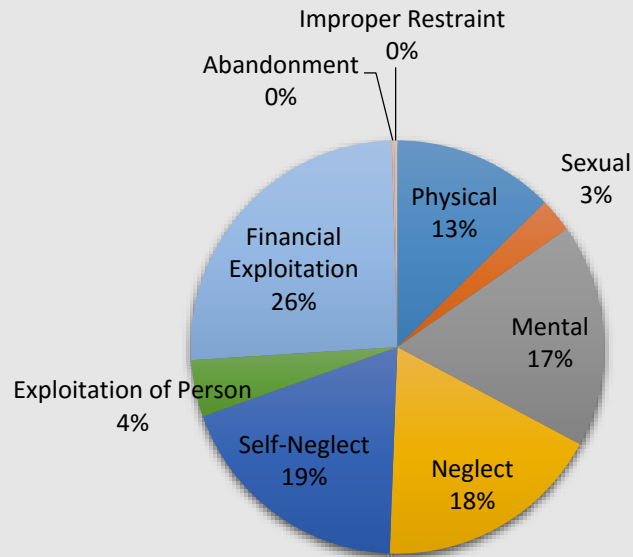
Prevent Abuse, Neglect and Financial Exploitation....

- Long Term Care Ombudsman
- WINGS - Guardianship Reforms
- Increase Capacity for Community Safety Net and Effective APS Response



Vulnerable Adults Quick Facts

Adult Protective Services Investigated a Total of 30,702 Allegations in CY 2015



Pulled from TIVA system 01/25/2016

2010 - 2015: 136% growth in APS reports.

Members of Joint Legislative Executive Committee on Aging & Disability Issues



- **Senator Barbara Bailey (Co-Chair)**
- **Representative Steve Tharinger (Co-Chair)**
- **Senator Bruce Dammeier**
- **Senator Jeannie Darneille**
- **Representative Paul Harris**
- **Representative Laurie Jenkins**
- **Representative Norm Johnson**
- **Senator Karen Keiser**

Members of JLEC on Aging & Disability Issues

Executive Branch:



- **Jason McGill, Office of the Governor**
- **Bill Moss, Assistant Secretary, Aging & Long-Term Support Administration, DSHS**
- **Dorothy Teeter, Director, Health Care Authority**
- **David Lord, Director of Public Policy, Disability Rights Washington**
- **Lonnie Johns-Brown, Legislative Director, Office of the Insurance Commissioner**
- **Patricia Hunter, Washington State Long-Term Care Ombudsman Program**

JLEC on Aging and Disability

2013-15 Focus Areas

1. Long Term Services & Supports (LTSS):

Support cost-effective innovations for in-home care and family caregivers. Study financing options for LTSS services. Prepare for the future workforce needed to support the Age Wave.

2. Financial Security: *Help people plan and save for retirement and their long-term support needs.*

3. Vulnerable Adults: *Support the State Plan for Alzheimer's & Other Dementias. Expand resources & penalties to prevent abuse & exploitation. Promote end-of-life planning.*

4. Livable Communities: *Promote healthy aging through age-friendly housing, transportation & better use of technology.*

JLEC on Aging and Disability

2016 Interim Activities

1. Address Concerns with Abuse Response

The JLEC studied current complaint response system for community and residential LTSS settings to determine needed improvements in abuse response.

2. Study Guardianship Issues

The JLEC investigated issues with current guardianship system.

3. Monitor 1115 Transformation Waiver

The JLEC continued monitoring progress on the 1115 global waiver as a mechanism for reinvesting in our community LTSS system and supporting family caregivers.

4. Study Current Retirement Options

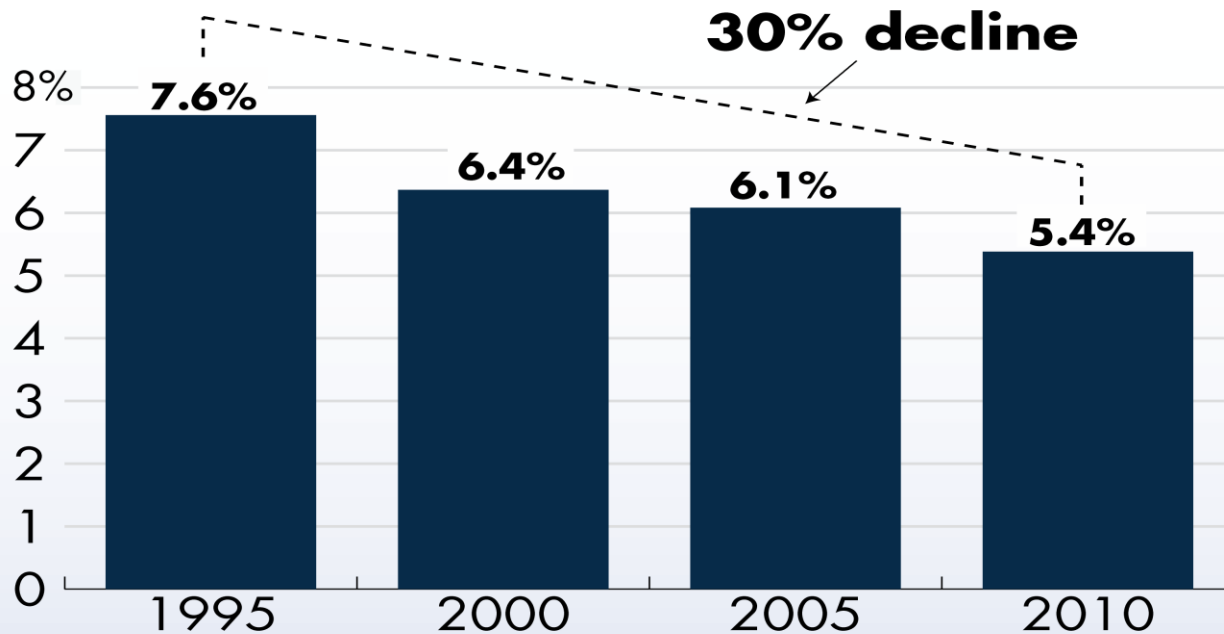
The JLEC investigated current retirement resources.

Shrinking Tax Base

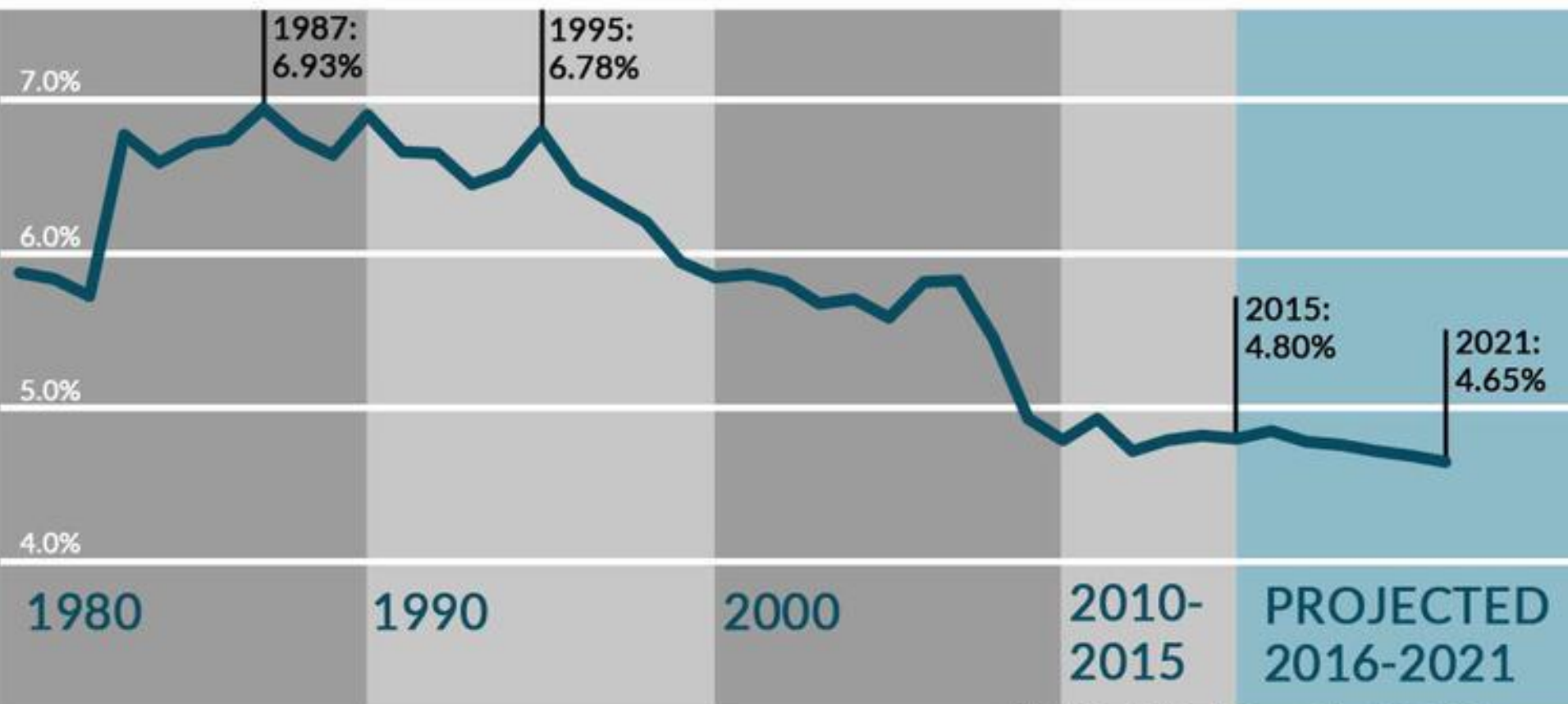
Washington State Budget & Policy Center | budgetandpolicy.org

Washington State Revenues are Steadily Declining as a Share of the Economy

State tax revenues as a share of personal income from 1995-2010



Source: Budget & Policy Calculations; Data from ERFC



KUOW Graphic/Kara McDermott, Data/Wash. St. Treasurer

Between 1995 and 2013, Washington's rank among the 50 states in state and local taxes per \$1,000 of personal income fell from 11th to 35th.

“Age Wave” Policy Priorities

1. Continue the important work of the JLEC on Aging and Disability Issues
2. Protect & Strengthen Our LTSS System – Still Ranked #2 in the Nation
3. Strengthen Protections for Vulnerable Adults
4. Ensure Economic Security in Retirement
5. Promote Healthy Aging through Livable Communities that are Dementia-Friendly
6. Address Budget & Revenue Solutions to Prepare for Future Needs of All Ages

***We Look Forward to
Working with you in 2017!***



Thank you!